

**“We believe technology should be a liberator for our Clients, not a threat.”**

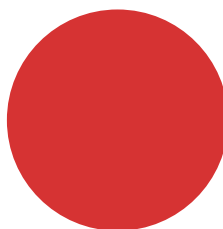
CSE: NERD | OTCQB: NOSUF

## Investment Highlights

- **ADAMnetwork, an investment of NERD**, is a proprietary security software solution that runs an advanced screening process for every network that a business interacts with, effectively sealing off almost any risk of cyber security leaks.
- **Exclusive partnership with Staples Canada** enables NERD to reach and potentially service Staples' network of 1.7 million SME Clients across the country.
- **Successful business model** is based on carefully vetted and trained independent contractors (eNerds) in Canada and franchise expansion in the US. NERD is also actively seeking M&A opportunities for further business development and expansion.
- **NERD is the go-to option for Canadian SMEs** and residential customers whenever on-site or remote IT solutions are required.
- Revenues growing steadily quarter over quarter, while the burn rate keeps decreasing. **Expecting to be profitable in H2 2021.**

## Cap Chart (as of June 2021)

Shares Outstanding	89.4 M
Warrants (\$0.25) – Expiry 03/22	3 M
Warrants (\$0.15) – Expiry 05/26	4 M
Fully Diluted	96.4 M
52 Week High/Low	\$0.42/\$0.03
Market Cap	14.08 M



## Roadmap

### H1 2021

- Phase A Staples partnership - soft launch.
- Finalizing Staples account executive training to ensure seamless integration of Staples and Nerds On Site.
- SME Edge technology to be launched - a fully integrated all-in-one box which serves to provide power and protect the network and contains Nerds On Site software elements.

### H2 2021

- Expected profitability.
- Focus on growing in existing US cities as well as new locations to get feet on the street to deliver end-point solutions for Clients.
- Phase B Staples partnership - consumer pilot launch.



## Recent Milestones

2019

- Technological advancements in the CyberSecurity Defence and Response programs to protect existing Clients and rescue new Clients who are under attack.
- Completed a successful ReBoot training focused on protecting Clients from the \$7 trillion cybercrime industry; training was conducted and completed on the Company's full SME-Secure Protocol and included presentations from world security leaders HPE, Adam Networks and Managed By Nerds.
- Accelerated client acquisition in Florida.

2020



- NERDS 'AdamNetworks' investment receives US and European patents for "Don't Talk to Strangers" cybercrime defeating technology.
- Increased revenues and expansion of client network as a result of COVID-19 pandemic causing more people to work from home.

2021



- Announcement of two-phased partnership agreement with Staples Canada to service Staples' SME customers.
- Offering IT services with a suite of curated programs and resources that will provide the support SMEs need to successfully and securely run their businesses.

## Management and Board

**Charlie Regan**  
CEO & Director

**John Harbarenko**  
Co-founder & Director

**David Redekop**  
Co-founder & COO

**Rakesh Malhotra**  
CFO

**Kevin Ernst**  
Director

**Eugene Konaryev**  
Director

**Nicole Holden**  
Director

**Jack Smit**  
Director



(Left to Right) John Harbarenko,  
Charlie Regan, David Redekop



## To learn more, please contact

**Nerds On Site Inc.**  
Charles Regan, CEO  
Email: [IR@nerdsonsite.com](mailto:IR@nerdsonsite.com)

